

Wrap-up Service/ Provider Information

FIRM INFORMATION

Firm Name	Insurance Tracking Services, Inc. (ITS)
DBE? (Indicate Yes or No and certifications)	Y <input checked="" type="checkbox"/> N <input type="checkbox"/> State of California & Los Angeles County
Contact Name	Rick Lopez
Phone	562-435-2955
Email address	rick@instracking.com
Web Address	www.instracking.com
Service Area <i>(Indicate specific City, State, Region or USA)</i>	USA
Brief Narrative Overview of Firm's Wrap-Up Services	ITS offers certificate of insurance tracking, specializing in residential and commercial construction projects covered by Wrap-Ups. ITS insurance reporting website provides real time access to compliance information and scanned copies of the certificates of insurance.

SERVICES OFFERED

Wrap-up Administration Services	YES / NO
Commercial projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Residential projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Perform feasibility studies	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Compose RFP answers	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
In-house administration	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Offer on-site administration	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Provide training and education	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Comments:	
Loss Control & Safety Services	YES / NO
Commercial	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Residential	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Employ in-house loss control persons	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Subcontract to outside vendors	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Comments:	
Claims Administration	YES / NO
Employ in-house claims persons	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Subcontract to outside vendors	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Comments:	
Brokerage Services	YES / NO
Placement of commercial wrap-up projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Placement of residential wrap-up projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Comments:	
Insurance Companies/Markets	YES / NO
<i>(Please include any limitations in comments section)</i>	

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Write commercial wrap-up projects	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Write residential wrap-up projects	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Comments: 			
Wrap-Up Software/System Providers		YES / NO	
Provide wrap-up administration software and/or systems	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
System has on-line capabilities	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Provide programming services	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Comments: 			
Consultants		YES / NO	
Perform feasibility studies	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Represent sponsors only	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Create RFP documents	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Compose RFP answers	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Create marketing specifications	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Assist with program placement	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Assist with selection of broker/administrator	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Audit and monitoring services	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Training and education	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Expert/witness legal services	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Comments: 			
Other:		YES / NO	
Medical services/ medical trailers	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Written resources	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Legal services	Y <input type="checkbox"/>	N <input checked="" type="checkbox"/>	
Other-Describe	Certificate of Insurance Tracking & Electronic Contract Archiving Services		
Comments: 			

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