

Wrap-up Service/ Provider Information

FIRM INFORMATION

| | |
|--|--|
| Firm Name | CRC Insurance Services, Inc. |
| DBE? (Indicate Yes or No and certifications) | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Contact Name | Steve Beard or your current CRC broker |
| Phone | 312-899-7354 |
| Email address | sbeard@crcins.com |
| Web Address | www.crcins.com |
| Service Area <i>(Indicate specific City, State, Region or USA)</i> | USA |
| Brief Narrative Overview of Firm's Wrap-Up Services | CRC is one of the largest wholesalers in the country, and we can provide access to surplus lines markets that write General and Excess Liability wrap-up projects. |

SERVICES OFFERED

| Wrap-up Administration Services | | YES / NO |
|---|---|-----------------|
| Commercial projects | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Residential projects | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Perform feasibility studies | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Compose RFP answers | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| In-house administration | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Offer on-site administration | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Provide training and education | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Comments: | | |
| Loss Control & Safety Services | | YES / NO |
| Commercial | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Residential | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Employ in-house loss control persons | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Subcontract to outside vendors | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Comments: | | |
| Claims Administration | | YES / NO |
| Employ in-house claims persons | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Subcontract to outside vendors | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> | |
| Comments: | | |
| Brokerage Services | | YES / NO |
| Placement of commercial wrap-up projects | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> | |
| Placement of residential wrap-up projects | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> | |
| Comments: | For residential and commercial wrap-ups we can provide access to the surplus lines markets for general and excess liability markets. CRC is especially strong with residential wrap-up projects like condominiums in California, Arizona, Florida, and other states that are experiencing construction defect issues. | |

Wrap-up Service/ Provider Information

| Insurance Companies/Markets | YES / NO |
|---|---|
| <i>(Please include any limitations in comments section)</i> | |
| Write commercial wrap-up projects | Y <input checked="" type="checkbox"/> N <input checked="" type="checkbox"/> |
| Write residential wrap-up projects | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Comments: | |
| Wrap-Up Software/System Providers | YES / NO |
| Provide wrap-up administration software and/or systems | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| System has on-line capabilities | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Provide programming services | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Comments: | |
| Consultants | YES / NO |
| Perform feasibility studies | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Represent sponsors only | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Create RFP documents | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Compose RFP answers | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Create marketing specifications | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Assist with program placement | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Assist with selection of broker/administrator | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Audit and monitoring services | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Training and education | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Expert/witness legal services | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Comments: | |
| Other: | YES / NO |
| Medical services/medical trailers | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Written resources | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Legal services | Y <input type="checkbox"/> N <input checked="" type="checkbox"/> |
| Other-Describe | |
| Comments: | |

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