

## Wrap-up Service/ Provider Information

### FIRM INFORMATION

|  |   |
|--|---|
| <b>Firm Name</b>   | Academic Risk Resources & Insurance, LLC  |
| <b>DBE? (Indicate Yes or No and certifications)</b>                          | Y <input type="checkbox"/> N <input checked="" type="checkbox"/>  |
| <b>Contact Name</b>  | Bonney Hebert   |
| <b>Phone</b>   | 617-732-1516  |
| <b>Email address</b>   | bhebert@arr-ins.com   |
| <b>Web Address</b>   | www.arr-ins.com   |
| <b>Service Area</b><br><i>(Indicate specific City, State, Region or USA)</i> | USA   |
| <b>Brief Narrative Overview of Firm's Wrap-Up Services</b>                   | The OCIP Team at Academic Risk has developed and administered programs, with unmatched success, for numerous higher educational institutions across the U.S. With a unique hands-on approach, Academic Risk combines their OCIP administration and safety monitoring efforts to become a valued member of the Campus Construction team from project inception to punch list and beyond. |

### SERVICES OFFERED

| Wrap-up Administration Services           | YES / NO  |
|---|---|
| Commercial projects                       | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Residential projects                      | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Perform feasibility studies               | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Compose RFP answers                       | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| In-house administration                   | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Offer on-site administration              | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Provide training and education            | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| <b>Comments:</b>                          |   |
| Loss Control & Safety Services            | YES / NO  |
| Commercial                                | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Residential                               | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Employ in-house loss control persons      | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Subcontract to outside vendors            | Y <input type="checkbox"/> N <input checked="" type="checkbox"/>  |
| <b>Comments:</b>                          |   |
| Claims Administration                     | YES / NO  |
| Employ in-house claims persons            | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Subcontract to outside vendors            | Y <input type="checkbox"/> N <input checked="" type="checkbox"/>  |
| <b>Comments:</b>                          | Typically provide in-house services. Subcontractor relationships can be used as required by MBE/WBE/DBE |
| Brokerage Services                        | YES / NO  |
| Placement of commercial wrap-up projects  | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |
| Placement of residential wrap-up projects | Y <input checked="" type="checkbox"/> N <input type="checkbox"/>  |

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|   |  |
|---|--|
| <b>Comments:</b>  |  |
| <b>Insurance Companies/Markets</b>                          |  |
| <b>YES / NO</b>   |  |
| <i>(Please include any limitations in comments section)</i> |  |
| Write commercial wrap-up projects                           | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Write residential wrap-up projects                          | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| <b>Comments:</b>  |  |
| <b>Wrap-Up Software/System Providers</b>                    |  |
| <b>YES / NO</b>   |  |
| Provide wrap-up administration software and/or systems      | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| System has on-line capabilities                             | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Provide programming services                                | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| <b>Comments:</b>  |  |
| <b>Consultants</b>  |  |
| <b>YES / NO</b>   |  |
| Perform feasibility studies                                 | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Represent sponsors only                                     | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Create RFP documents  | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Compose RFP answers   | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Create marketing specifications                             | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Assist with program placement                               | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Assist with selection of broker/administrator               | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Audit and monitoring services                               | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Training and education                                      | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Expert/witness legal services                               | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| <b>Comments:</b>  |  |
| <b>Other:</b>   |  |
| <b>YES / NO</b>   |  |
| Medical services/ medical trailers                          | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Written resources   | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Legal services  | Y <input checked="" type="checkbox"/> N <input type="checkbox"/> |
| Other-Describe  |  |
| <b>Comments:</b>  |  |

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