

## Wrap-up Service/ Provider Information

### FIRM INFORMATION

<b>Firm Name</b>	DataTracPlus, LLC
<b>DBE? (Indicate Yes or No and certifications)</b>	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
<b>Contact Name</b>	Barbara Lucas
<b>Phone</b>	704-549-0770
<b>Email address</b>	barbara@datatracplus.com
<b>Web Address</b>	www.datatracplus.com
<b>Service Area</b> <i>(Indicate specific City, State, Region or USA)</i>	USA
<b>Brief Narrative Overview of Firm's Wrap-Up Services</b>	We offer comprehensive software (ProTrac+) that allows organizations to administer OCIP/CCIP, track subcontractor bonds, and monitor certificates of insurance.

### SERVICES OFFERED

Wrap-up Administration Services	YES / NO
Commercial projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Residential projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Perform feasibility studies	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Compose RFP answers	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
In-house administration	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Offer on-site administration	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Provide training and education	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
<b>Comments:</b>	
Loss Control & Safety Services	YES / NO
Commercial	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Residential	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Employ in-house loss control persons	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Subcontract to outside vendors	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
<b>Comments:</b>	
Claims Administration	YES / NO
Employ in-house claims persons	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Subcontract to outside vendors	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
<b>Comments:</b>	
Brokerage Services	YES / NO
Placement of commercial wrap-up projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Placement of residential wrap-up projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
<b>Comments:</b>	
Insurance Companies/Markets	YES / NO
<i>(Please include any limitations in comments section)</i>	
Write commercial wrap-up projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Write residential wrap-up projects	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>

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<b>Comments:</b>	
<b>Wrap-Up Software/System Providers</b>	
	<b>YES / NO</b>
Provide wrap-up administration software and/or systems	Y <input checked="" type="checkbox"/> N <input type="checkbox"/>
System has on-line capabilities	Y <input checked="" type="checkbox"/> N <input type="checkbox"/>
Provide programming services	Y <input checked="" type="checkbox"/> N <input type="checkbox"/>
<b>Comments:</b>	
<b>Consultants</b>	
	<b>YES / NO</b>
Perform feasibility studies	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Represent sponsors only	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Create RFP documents	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Compose RFP answers	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Create marketing specifications	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Assist with program placement	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Assist with selection of broker/administrator	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Audit and monitoring services	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Training and education	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Expert/witness legal services	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
<b>Comments:</b>	
<b>Other:</b>	
	<b>YES / NO</b>
Medical services/medical trailers	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Written resources	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Legal services	Y <input type="checkbox"/> N <input checked="" type="checkbox"/>
Other-Describe	
<b>Comments:</b>	

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